

	representative	
(4)	Business	Planning and operation of amusement arcade Planning and operation of restaurant facilities Mini-location business, etc.
(5)	Capital stock	50 million yen
(6)	Date of Establishment	April 1, 2004
(7)	Shareholders and Shareholding Ratio	GENDA Inc.: 100%.

2. Outline of the Sub-Subsidiary to be Acquired (as of the disclosure of December 19, 2023)

(1)	Name	PLABI CORPORATION		
(2)	Location	3-1-16 Benten-cho, Hitachi City, Ibaraki Prefecture, Japan		
(3)	Title and name of representative	Representative Director and President Nobuaki Kaji		
(4)	Business	Amusement Arcade Operations Indoor Playground Project Amusement café business, etc.		
(5)	Capital stock	50 million yen		
(6)	Date of Establishment	September 9, 1965.		
(7)	Major Shareholders and Shareholding Ratio	2 individuals and 1 corporation: 82.45%. Other corporations and individuals: 17.55%. *Shareholding Ratio as of the date of submission of this document		
(8)	Listed companies and Relationship with the Company	Capital ties	NA	
		Personal relations	NA	
		Business relations	NA	
(9)	Operating results and financial condition of the company for the past three years			
	Accounting period	Year ending March 31, 2021	Year ending March 31, 2022	Year ending March 31, 2023
	Net assets	987 million yen	1,110 million yen	1,084 million yen
	Total assets	6,354 million yen	6,076 million yen	5,808 million yen
	Net assets per share	307.13 yen	345.37 yen	337.34 yen
	Net sales	3,832 million yen	4,496 million yen	4,907 million yen
	Operating income	76 million yen	209 million yen	358 million yen

Ordinary income	56 million yen	229 million yen	312 million yen
Net income (loss)	-57 million yen	125 million yen	-15 million yen
Earnings per share	-17.87 yen	38.99 yen	-4.95 yen
Dividend per share	-	-	5.00 yen

* PLABI expects to return to profitability in the fiscal year ending March 31, 2024.

3. Outline of the counterparty of the acquisition

Shares will be acquired from an Employee Stock Ownership Association, two individuals and 19 corporations.

Neither the Employee Stock Ownership Association nor the two individuals have any business relationship with GENDA that should be noted.

Of the corporations, there are no companies with which GENDA has a personal or capital relationship. The business relationship with GENDA is as follows.

[Borrowings]

Mizuho Bank, Ltd.

Sumitomo Mitsui Trust Bank, Limited

[No transactions]

Nippon Life Insurance Company

The Toho Bank, Ltd.

The Mito Shinkin Bank, Ltd.

Asahi Mutual Life Insurance Company

Tsukuba Bank, Ltd.

Meiji Yasuda Life Insurance Company

SEGA CORPORATION

TAITO CORPORATION

Aioi Nissay Dowa Insurance Co.,Ltd.

Mizuho Capital Co., Ltd.

Bandai Namco Amusement Inc.

SHIMAMURA Co., Ltd.

TOYO SECURITIES CO.,LTD.

Mito Securities Co., Ltd.

ORIX Corporation

Okasan Securities Co., Ltd.

KOEI TECMO GAMES CO., LTD.

4. Date of share acquisition

Date of Signing	Number of shares held before the change Number of shares held	Number of shares acquired	Number of shares held after the change Number of shares held	Shares Acquisition Date
December 19, 2023	0 shares	2,650,380 shares	2,650,380 shares (Ownership ratio: 82.45%)	February 1, 2024
January 22, 2024	2,650,380 shares (Ownership ratio: 82.45%)	371,000 shares	3,021,380 shares (Ownership ratio: 93.99%)	February 1, 2024
February 27, 2024	3,021,380 shares (Ownership ratio: 93.99%)	110,000 shares	3,131,380 shares (Ownership ratio: 97.42%)	March 1, 2024
February 27, 2024	3,131,380 shares (Ownership ratio: 97.42%)	20,000 shares	3,151,380 shares (Ownership ratio: 98.04%)	March 5, 2024
March 18, 2024	3,151,380 shares (Ownership ratio: 98.04%)	60,000 shares	3,211,380 shares (Ownership ratio: 99.01%)	March 27, 2024
April 23, 2024	3,211,380 shares (Ownership ratio: 99.01%)	3,000 shares	3,214,380 shares (Ownership ratio: 100.00%)	April 26, 2024

5. Future outlook

The impact of this matter on our group's business performance and financial position is expected to be minor. However, if a significant change in business conditions results in a financial impact, we will disclose such information as soon as it becomes clear.